

Finance and Reimbursement Committee Meeting

Thursday, November 17, 2022 • 10:00 am – 12:00 pm

Webcast

*Instructions for connecting to the webcast will be sent out the day before the meeting.
This meeting will be recorded for internal purposes only.*

Purpose of Committee: *To share information and ideas, strategies and suggestions, and experiences of members so that they can learn from one another.*

- 10:00 am** **Welcome and Introductions**
Rejean Carlson, Community Services Group, Co-chair, Finance and Reimbursement Committee
Paul Stanalonis, Stanalonis and Associates, Co-chair, Finance and Reimbursement Committee
Carol Ferez, RCPA Director, IDD Division
- 10:10 am** **First Nonprofit — Employee Retention Credits**
Cheryl Jones, Vice President, First Nonprofit
- 10:40 am** **State of the Insurance Market**
John Ehresman, Brown and Brown of the Lehigh Valley, Inc.
- 11:10 am** **Corporate Benefits Insurance Update**
Greg Robick, President, Corporate Benefits Consultants
- 11:40 pm** **Ascend Career Services**
Patrick Metcalf, Ascend Career Services
- 12:00 pm** **Adjournment**

2023 Meeting Schedule

Thursday, February 9, 2023	10:00 am – 12:00 pm
Thursday, May 18, 2023	10:00 am – 12:00 pm
Thursday, August 10, 2023	10:00 am – 12:00 pm
Thursday, November 16, 2023	10:00 am – 12:00 pm

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The information shared at this meeting will provide the most up-to-date facts concerning federal, state, and county funding opportunities. RCPA staff may assist our members with researching funding programs/issues and providing basic answers in regard to these programs/issues. RCPA shall not offer its members specific legal or technical guidance such as providing information or suggestions regarding filling out funding applications and/or carrying out day-to-day business operations. Questions and/or guidance of this nature should be directed to the member's internal or contracted professionals such as certified public accountants (CPAs), solicitors, or other applicable legal counsel or professionals.