Finance and Reimbursement Committee Meeting
Thursday, May 16, 2024 • 10:00 am – 12:00 pm
Webcast Only

Instructions for connecting to the webcast will be sent out the day before the meeting.
This meeting will be recorded for internal purposes only.

Purpose of Committee: To share information and ideas, strategies and suggestions, and experiences of members so that they can learn from one another.

10:00 am **Welcome and Introductions**
Rejean Carlson, Community Services Group, Co-chair, Finance and Reimbursement Committee
Paul Stanalonis, Stanalonis and Associates, Co-chair, Finance and Reimbursement Committee
Carol Ferenz, Director, IDD Division, RCPA

10:10 am **The Changing Issues Faced by Chief Financial Officers Managing Home-Based Services**
Jodie Esper, CFO, Mainstay Life Services

11:10 am **RCPA Government Affairs Update**
Jack Phillips, Director, Government Affairs

11:20 am **DOL OT Rule/ANCOR Advocacy**
Carol Ferenz, Director, IDD Division, RCPA

11:30 am **ANR Understanding PROMISe Enrollment and CCRI Mandates**
Shawna Mitcheltree, CNP, Senior Director of Operations & Service Development
Rob Rentz, Senior Director of Software Development

12:00 pm **Adjournment**

2024 Meeting Schedule

Thursday, August 15, 2024	10:00 am – 12:00 pm
Thursday, November 21, 2024	10:00 am – 12:00 pm

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The information shared at this meeting will provide the most up-to-date facts concerning federal, state, and county funding opportunities. RCPA staff may assist our members with researching funding programs/issues and providing basic answers in regard to these programs/issues. RCPA shall not offer its members specific legal or technical guidance such as providing information or suggestions regarding filling out funding applications and/or carrying out day-to-day business operations. Questions and/or guidance of this nature should be directed to the member's internal or contracted professionals such as certified public accountants (CPAs), solicitors, or other applicable legal counsel or professionals.