L.R.B. Form No. 4 (Rev. 1/11/17)

HB

Legislative Reference Bureau

INTRODUCED _____

By Khan, Tarik

By	District ——— NO. ——	
Ву	District NO. —	
By	District NO.	
See next page for addition	nal co-sponsors.	Referred to Committee on
Prior Session	<u>. </u>	Date
		Reported
		As Committed-Amended
		Recomendation

By Hon.

District

- NO. -

District

194

AN ACT

- 1 Amending the act of June 13, 1967 (P.L.31, No.21), entitled "An
- act to consolidate, editorially revise, and codify the public
- welfare laws of the Commonwealth," in public assistance,
- 4 providing for medical assistance coverage for peer recovery
- support services; in departmental powers and duties as to
- 6 licensing, further providing for definitions and for fees and
- 7 providing for peer support services providers; and imposing
- 8 penalties.
- 9 The General Assembly of the Commonwealth of Pennsylvania
- 10 hereby enacts as follows:
- 11 Section 1. The act of June 13, 1967 (P.L.31, No.21), known
- 12 as the Human Services Code, is amended by adding a section to
- 13 read:
- 14 Section 443.15. Medical Assistance Coverage for Peer
- 15 Recovery Support Services. -- (a) Peer recovery support services
- 16 <u>delivered by a peer support specialist are compensable under the</u>
- 17 medical assistance program in accordance with the Commonwealth's
- 18 approved State plan for individuals with a mental health
- 19 <u>disorder or substance use disorder through a licensed peer</u>
- 20 <u>support services provider or an authorized peer support program</u>

- 1 <u>delivered by a peer support specialist. Peer recovery support</u>
- 2 services are reimbursable as a primary service for individuals
- 3 with a mild, moderate or severe mental health disorder or
- 4 <u>substance use disorder and require no other diagnosis, condition</u>
- 5 or preauthorization. Peer recovery support services shall be
- 6 reimbursable through a fee-for-service, bundled payment approach
- 7 or other value-based methodology developed by a qualifying
- 8 provider, the department or a managed care organization
- 9 <u>designated by the department.</u>
- 10 (b) Compensable services under subsection (a) shall be
- 11 covered by all physical health and behavioral health managed
- 12 <u>care organizations operating in this Commonwealth. A managed</u>
- 13 care organization may not require additional certification of
- 14 <u>licensed peer support services providers in order to provide</u>
- 15 <u>compensable services under subsection (a).</u>
- 16 (c) Peer recovery support services delivered by a peer
- 17 recovery support specialist shall be deemed eliqible for
- 18 compensation under subsection (a) if supervised by a licensed
- 19 mental health practitioner or a peer support specialist
- 20 <u>supervisor who provides peer support specialist supervision.</u>
- 21 (d) The following words and phrases when used in this
- 22 section shall have the meanings given to them in this subsection
- 23 <u>unless the context clearly indicates otherwise:</u>
- 24 "Authorized peer support program." A program or service
- 25 facilitated by a provider organization that is staffed by peer
- 26 <u>support specialists who deliver peer recovery support services</u>
- 27 and is contractually partnered with a licensed peer support
- 28 services provider to implement the program or service and
- 29 provide quality assurance assistance, peer support specialist
- 30 <u>supervision</u>, <u>peer recovery support services or any combination</u>

- 1 of these activities.
- 2 "Managed care organization." A licensed managed care
- 3 organization that is contracted with the department to provide
- 4 or arrange for services to a Medicaid recipient.
- 5 <u>"Mental health disorder." A concern characterized by a</u>
- 6 <u>significant disturbance in an individual's cognition, emotional</u>
- 7 regulation or behavior that reflects a dysfunction in the
- 8 psychological, biological or development processes underlying
- 9 mental functioning.
- 10 "Mental health peer organization." An independent,
- 11 <u>nonclinical</u>, <u>nonprofit organization led and governed by</u>
- 12 <u>representatives of local communities of recovery that employs</u>
- 13 peer support specialists to provide community-based peer
- 14 <u>recovery support services.</u>
- 15 "Peer recovery support services." A form of nonprofessional,
- 16 <u>nonclinical assistance that is delivered in person at a recovery</u>
- 17 community organization, in person at a mental health peer
- 18 organization, in the community or at any other provider
- 19 <u>location</u>, via telephone or through technological means,
- 20 including video calling or virtual reality, to help an
- 21 individual, family member or loved one with a mental health
- 22 disorder or substance use disorder achieve long-term recovery,
- 23 which is provided by a peer support specialist who has been
- 24 <u>successful</u> in the peer support specialist's own recovery with a
- 25 mental health disorder or substance use disorder and who shares
- 26 the peer support specialist's experience, knowledge and skills
- 27 <u>with another individual with similar issues. The term includes</u>
- 28 the following:
- 29 <u>(1) A one-on-one engagement between a single peer support</u>
- 30 specialist and a single individual, family member or loved one,

- 1 which may include a brief check in, recovery planning session or
- 2 any other engagement focused on navigating the recovery process.
- 3 (2) A group engagement between a single peer support
- 4 specialist and no more than eighteen individuals, family members
- 5 or loved ones, which is facilitated by the peer support
- 6 specialist and may include life skills education, recovery
- 7 <u>education or other nonclinical topics important to the recovery</u>
- 8 process.
- 9 (3) Community outreach and engagement completed by a peer
- 10 support specialist that facilitates engagement with individuals,
- 11 family members or loved ones and the broader community about
- 12 <u>substance use</u>, <u>mental health and recovery</u>, <u>which may include</u>
- 13 supply distribution, training, forums or other activities that
- 14 share peer recovery support services information to the
- 15 community.
- 16 <u>"Peer support services provider." An independent,</u>
- 17 nonclinical, nonprofit organization as specified under 26 U.S.C.
- 18 § 501(c)(3) (relating to exemption from tax on corporations,
- 19 certain trusts, etc.), including a recovery community
- 20 organization or mental health peer organization, which is led
- 21 and governed by individuals in mental health and substance use
- 22 recovery that employs peer support specialists and provides peer
- 23 <u>recovery support services.</u>
- 24 <u>"Peer support specialist." An individual who has a personal</u>
- 25 lived or living experience involving a mental health disorder or
- 26 substance use disorder, including with a family member or loved
- 27 one, and who has been trained and certified through the
- 28 Pennsylvania Certification Board with a valid peer specialist
- 29 <u>credential of any approved type.</u>
- 30 "Peer support specialist supervision." Supervision that is

- 1 provided to a peer support specialist by a peer support
- 2 <u>specialist supervisor on a recurring basis, delivered for the</u>
- 3 purpose of ongoing practice management and training and
- 4 authorized under State law for reimbursement of peer recovery
- 5 <u>support services.</u>
- 6 <u>"Peer support specialist supervisor." An individual who has</u>
- 7 a personal lived or living experience involving a mental health
- 8 <u>disorder or substance use disorder, including with a family</u>
- 9 member or loved one, and who has been trained and certified
- 10 through the Pennsylvania Certification Board with a valid peer
- 11 support specialist supervisor credential of any approved type.
- 12 The term does not include an individual with an active clinical
- 13 or medical license.
- 14 "Recovery community organization." An independent,
- 15 <u>nonclinical</u>, <u>nonprofit organization led and governed by</u>
- 16 representatives of local communities of recovery that employs
- 17 peer support specialists and conducts any of the following
- 18 activities, which are available to each community member and are
- 19 not restricted to an individual enrolled in a specific
- 20 <u>educational</u>, <u>treatment or residential program</u>:
- 21 (1) Conducts ongoing local recovery support needs assessment
- 22 <u>surveys or focus groups.</u>
- 23 (2) Organizes recovery-focused policy and advocacy
- 24 <u>activities</u>.
- 25 (3) Increases recovery workforce capacity and expertise
- 26 through training and education.
- 27 (4) Carries out recovery-focused outreach programs to engage
- 28 <u>an individual seeking recovery, in recovery or in need of</u>
- 29 recovery-focused support services or events to educate and raise
- 30 <u>public awareness.</u>

- 1 (5) Conducts recovery-focused public and professional
- 2 <u>education events.</u>
- 3 (6) Provides peer recovery support services.
- 4 (7) Supports the development of a recovery support
- 5 institution, including support for an education-based recovery
- 6 support program, recovery community center, recovery cafe,
- 7 recovery ministry, recovery-focused employment program or
- 8 <u>recovery-focused prison reentry program.</u>
- 9 (8) Hosts a national, regional or local recovery celebration
- 10 event.
- 11 (9) Collaborates on the integration of recovery-focused
- 12 <u>activities within local prevention, harm reduction, early</u>
- 13 <u>intervention and treatment initiatives.</u>
- "Substance use disorder." A pattern of use of alcohol or
- 15 other drugs leading to clinical or functional impairment.
- 16 Section 2. Section 1001 of the act is amended by adding
- 17 definitions to read:
- 18 Section 1001. Definitions.--As used in this article--
- 19 * * *
- 20 "Managed care organization" means a licensed managed care
- 21 organization that is contracted with the department to provide
- 22 or arrange for services to a Medicaid recipient.
- 23 * * *
- 24 "Mental health peer organization" means an independent,
- 25 nonclinical, nonprofit organization led and governed by
- 26 representatives of local communities of recovery that employs
- 27 peer support specialists to provide community-based peer
- 28 <u>recovery support services.</u>
- 29 * * *
- 30 "Peer recovery support services" means a form of

- 1 <u>nonprofessional</u>, <u>nonclinical assistance that is delivered in</u>
- 2 person at a recovery community organization, in person at a
- 3 mental health peer organization, in the community or at any
- 4 <u>other provider location, via telephone or through technological</u>
- 5 means, including video calling or virtual reality, to help an
- 6 <u>individual</u>, family member or loved one with a mental health or
- 7 <u>substance use disorder achieve long-term recovery, which is</u>
- 8 provided by a peer support specialist who has been successful in
- 9 the peer support specialist's own recovery with a mental health
- 10 or substance use disorder and who shares the peer support
- 11 specialist's experience, knowledge and skills with another
- 12 <u>individual with similar issues. The term includes the following:</u>
- 13 (1) A one-on-one engagement between a single peer support
- 14 specialist and a single individual, family member or loved one,
- 15 which may include a brief check in, recovery planning session or
- 16 any other engagement focused on navigating the recovery process.
- 17 (2) A group engagement between a single peer support
- 18 specialist and no more than eighteen individuals, family members
- 19 or loved ones, which is facilitated by the peer support
- 20 specialist and may include life skills education, recovery
- 21 <u>education or other nonclinical topics important to the recovery</u>
- 22 process.
- 23 (3) Community outreach and engagement completed by a peer
- 24 support specialist that facilitates engagement with individuals,
- 25 family members or loved ones and the broader community about
- 26 substance use, mental health and recovery, which may include
- 27 <u>supply distribution, training, forums or other activities that</u>
- 28 share peer recovery support services information to the
- 29 community.
- 30 "Peer support services provider" means an independent,

- 1 <u>nonclinical</u>, <u>nonprofit organization as specified under 26 U.S.C.</u>
- 2 § 501(c)(3) (relating to exemption from tax on corporations,
- 3 <u>certain trusts, etc.)</u>, including a recovery community
- 4 <u>organization or mental health peer organization, which is led</u>
- 5 and governed by individuals in mental health and substance use
- 6 recovery that employs peer support specialists and provides peer
- 7 <u>recovery support services.</u>
- 8 <u>"Peer support specialist" means an individual who has a</u>
- 9 personal lived or living experience involving a mental health or
- 10 <u>substance use disorder</u>, including with a family member or loved
- 11 one, and who has been trained and certified through the
- 12 <u>Pennsylvania Certification Board with a valid peer specialist</u>
- 13 <u>credential of any approved type.</u>
- 14 * * *
- 15 "Recovery community organization" means an independent,
- 16 <u>nonclinical</u>, <u>nonprofit organization led and governed by</u>
- 17 representatives of local communities of recovery that employs
- 18 peer support specialists and conducts any of the following
- 19 activities, which are available to each community member and are
- 20 not restricted to an individual enrolled in a specific
- 21 educational, treatment or residential program:
- 22 (1) Conducts ongoing local recovery support needs assessment
- 23 <u>surveys or focus groups.</u>
- 24 (2) Organizes recovery-focused policy and advocacy
- 25 activities.
- 26 (3) Increases recovery workforce capacity and expertise
- 27 through training and education.
- 28 (4) Carries out recovery-focused outreach programs to engage
- 29 <u>an individual seeking recovery, in recovery or in need of</u>
- 30 recovery-focused support services or events to educate and raise

- 1 public awareness.
- 2 (5) Conducts recovery-focused public and professional
- 3 education events.
- 4 (6) Provides peer recovery support services.
- 5 (7) Supports the development of a recovery support
- 6 institution, including support for an education-based recovery
- 7 <u>support program, recovery community center, recovery cafe,</u>
- 8 recovery ministry, recovery-focused employment program or
- 9 <u>recovery-focused prison reentry program.</u>
- 10 (8) Hosts a national, regional or local recovery celebration
- 11 <u>event.</u>
- 12 (9) Collaborates on the integration of recovery-focused
- 13 <u>activities within local prevention, harm reduction, early</u>
- 14 <u>intervention and treatment initiatives.</u>
- 15 * * *
- 16 Section 3. Section 1006 of the act is amended to read:
- 17 Section 1006. Fees.--Annual licenses shall be issued when
- 18 the proper fee, if required, is received by the department and
- 19 all the other conditions prescribed in this act are met. For
- 20 personal care homes, the fee shall be an application fee. The
- 21 fees shall be:

22	Facility	Annual Fee
23	Adult day care center	\$ 15
24	Mental health establishment	50
25	Personal care home 0 - 20 beds	15
26	21 - 50 beds	20
27	51 - 100 beds	30
28	101 beds and above	50

- 29 No fee shall be required for the annual license in the case of
- 30 day care centers, peer support services providers, family child

- 1 care homes, boarding homes for children or for public or
- 2 nonprofit mental institutions.
- 3 Section 4. Article X of the act is amended by adding a
- 4 subarticle to read:
- 5 <u>(e) Peer Support Services Providers</u>
- 6 <u>Section 1091.</u> <u>Definitions.</u>
- 7 The following words and phrases when used in this subarticle
- 8 shall have the meanings given to them in this section unless the
- 9 <u>context clearly indicates otherwise:</u>
- 10 "Drop-in center." A physical brick and mortar space operated
- 11 by a peer support services provider for the delivery of peer
- 12 <u>recovery support services.</u>
- 13 <u>"Peer support specialist supervision." Supervision that is</u>
- 14 provided to a peer support specialist by a peer support
- 15 <u>specialist supervisor on a recurring basis, delivered for the</u>
- 16 purpose of ongoing practice management and training and
- 17 <u>authorized under State law for reimbursement of peer recovery</u>
- 18 <u>support services</u>.
- 19 <u>"Peer support specialist supervisor." An individual who has</u>
- 20 a personal lived or living experience involving a mental health
- 21 or substance use disorder, including with a family member or
- 22 loved one, and who has been trained and certified through the
- 23 Pennsylvania Certification Board with a valid peer support
- 24 specialist supervisor credential of any approved type. The term
- 25 does not include an individual with an active clinical or
- 26 <u>medical license</u>.
- 27 <u>Section 1092</u>. <u>Application for license as peer support services</u>
- 28 <u>provider.</u>
- 29 (a) Regulations. -- No later than 60 days after the effective
- 30 date of this subsection, the department and the Department of

- 1 Drug and Alcohol Programs shall jointly promulgate regulations
- 2 specifying the requirements to apply and obtain a license from
- 3 the department and the Department of Drug and Alcohol Programs
- 4 to operate as a peer support services provider. The department
- 5 and the Department of Drug and Alcohol Programs shall ensure
- 6 that the regulations promulgated under this subsection supersede
- 7 the regulations in effect on the effective date of this
- 8 <u>subsection relating to peer support service providers that are</u>
- 9 based on the Provider Handbook for Psychiatric and Partial
- 10 <u>Hospitalization Services</u>, <u>Section VII Other Services</u>.
- 11 (b) Applications for licensure.--
- 12 (1) An applicant to hold a license under this section as
- 13 <u>a peer support services provider who intends to serve</u>
- 14 <u>individuals, family members or loved ones with a lived or</u>
- 15 <u>living experience involving a mental health disorder shall</u>
- submit an application to the department in accordance with
- 17 the regulations promulgated under subsection (a).
- 18 (2) An applicant to hold a license under this section as
- 19 a peer support services provider who intends to serve
- individuals, family members or loved ones with a lived or
- 21 living experience involving a substance use disorder shall
- 22 <u>submit an application to the Department of Drug and Alcohol</u>
- 23 <u>Programs in accordance with the regulations promulgated under</u>
- 24 <u>subsection (a).</u>
- 25 (3) An applicant to hold a license under this section as
- 26 a peer support services provider who intends to serve
- 27 <u>individuals, family members or loved ones with a lived or</u>
- living experience involving both a mental health and
- 29 substance use disorder shall submit an application to the
- department and the Department of Drug and Alcohol Programs in

- 1 accordance with the regulations promulgated under subsection
- 2 <u>(a)</u>.
- 3 (c) Licensure requirements. -- The department and the
- 4 Department of Drug and Alcohol Programs shall ensure that an
- 5 applicant for licensure under this section meets all of the
- 6 <u>following requirements:</u>
- 7 (1) Is a nonclinical provider that employs peer support
- 8 <u>specialists to provide peer recovery support services.</u>
- 9 (2) Employs peer support specialist supervisors and
- 10 <u>provides at least weekly peer support specialist supervision</u>
- 11 <u>to each employed peer support specialist.</u>
- 12 (3) Annually attests under penalty of perjury that the
- 13 applicant is governed by a nonprofit board of directors that
- is comprised of no less than 51% of members who are
- individuals, family members or loved ones with a lived or
- 16 <u>living experience involving a mental health or substance use</u>
- 17 disorder.
- 18 (4) Has policies and procedures to ensure compliance in
- 19 providing support for all pathways and programs of individual
- 20 recovery, including harm reduction, abstinence and medication
- 21 <u>use.</u>
- 22 (5) Meets the standards specified under section 1093.
- 23 Section 1093. Peer support services provider standards.
- 24 A peer support services provider shall meet the following
- 25 standards to hold a license under section 1092 and remain
- 26 eligible to hold license as a peer support services provider:
- 27 (1) Operates a drop-in center in this Commonwealth for
- 28 <u>use by individuals, family members or loved ones in recovery,</u>
- 29 seeking recovery or interested in education about recovery. A
- 30 peer support services provider that does not operate a drop-

1	in center and meets all other standards specified under this
2	section shall qualify for a one-year provisional license,
3	which may not be renewed more than twice.
4	(2) Employs peer support specialists and peer support
5	specialist supervisors to deliver peer recovery support
6	services.
7	(3) Ensures that each employed peer support specialist
8	is provided at least weekly peer support specialist
9	supervision by an appropriately credentialed peer support
L O	specialist supervisor.
11	(4) May not be a subsidiary, department, division or a
12	legal affiliate of a Federal, State or local agency, single
13	county authority, managed care organization or a licensed
L 4	clinical or medical provider of any type. A peer support
15	services provider that provides nonclinical peer respite
16	services as a licensed mental health crisis residential
L7	program in this Commonwealth, but holds no other clinical or
18	medical license, shall be in compliance with this paragraph.
19	(5) Is a legal nonprofit corporation in this
20	Commonwealth and registered with the Department of State.
21	(6) Maintains a standardized process for the collection
22	of interaction and outcome data of each delivered service. A
23	peer support services provider may use an approved electronic
24	recovery record or other approved alternative method to
25	comply with this paragraph.
26	(7) Collects and reports any information required by
27	State law and the regulations promulgated under section 1092,
28	including information on recovery capital, social
29	determinants of recovery domains, including employment,

30

housing, education, income, legal, transportation and

- 1 <u>relationships domains, overdose events, community and</u>
- 2 <u>intrapersonal relationship engagement and recidivism.</u>
- 3 <u>Section 1094. Registry of peer support services providers.</u>
- 4 Beginning no later than March 1, 2025, the Department of Drug
- 5 and Alcohol Programs, in conjunction with the department, shall
- 6 <u>establish and maintain a registry on a publicly accessible</u>
- 7 <u>Internet website with each licensed peer support services</u>
- 8 provider in this Commonwealth. The Department of Drug and
- 9 Alcohol Programs shall update the registry on an annual basis.
- 10 <u>Section 1095</u>. <u>Review, report and adjustment</u>.
- 11 (a) Review and report. -- No later than April 1, 2025, and
- 12 <u>each 36 months thereafter, the department shall facilitate a</u>
- 13 review of medical assistance reimbursement rates for peer
- 14 recovery support services and submit a report to the General
- 15 Assembly. The department shall provide information in the report
- 16 on peer recovery support service rate adequacy and rate
- 17 variation across this Commonwealth geographically and among
- 18 managed care organizations designated by the department.
- 19 (b) Adjustment.--The department shall utilize the findings
- 20 <u>in each report under subsection (a) to adjust peer recovery</u>
- 21 <u>support service reimbursement rates to a 100% rate adequacy</u>
- 22 immediately after each report is submitted to the General
- 23 <u>Assembly</u>.
- 24 <u>Section 1096</u>. <u>Penalties</u>.
- 25 (a) Imposition.--The department shall impose a fine of no
- 26 less than \$1,000 on a person who operates as a peer support
- 27 <u>services provider that receives funding, in whole or in part, by</u>
- 28 <u>a Federal agency</u>, the department, other State agency or county
- 29 agency and has failed to attain or maintain the license of the
- 30 peer support services provider required under section 1092.

- 1 (b) Referrals.--If the department determines that a peer
- 2 <u>support services provider is not in compliance with this</u>
- 3 <u>subarticle due to an alleged violation of a Federal or State</u>
- 4 law, the department may refer the matter to the appropriate
- 5 Federal or State agency for investigation.
- 6 <u>Section 1097. Compliance with other laws.</u>
- 7 To receive and maintain a license as a peer support services
- 8 provider under section 1092, a peer support services provider
- 9 shall comply with Federal and State law, including the Americans
- 10 with Disabilities Act of 1990 (Public Law 101-336, 104 Stat.
- 11 327). A peer support services provider that fails to comply or
- 12 remain in compliance with Federal or State law shall relinquish
- 13 <u>licensure under section 1092</u>, and the Department of Drug and
- 14 Alcohol Programs, in conjunction with the department, shall
- 15 remove the peer support services provider from the registry
- 16 under section 1094.
- 17 Section 5. This act shall take effect in 60 days.